





#### ERASMUS+ PROGRAMME

Erasmus+ - Key Action 3 Capacity Building in the Field of Higher Education

Project No: 585980-EPP-1-2017-1-DE-CBHE-JP Training for Medical education via innovative eTechnology /MediTec

MUNI Med

CENTER for HEALTHCARE QUALITY Faculty of Medicine, Masaryk University Kamenice 3, 625 00 Brno, Czech Republic

MASARYK UNIVERSITY, Faculty of Medicine

662 43 Brno, Czech Republic



#### Health Care Service Quality Management Concepts

January 8-9, 2020 University of DUHOK Dissemination Seminar

#### Aleš Bourek, MD, PhD.

For referencing please use: Bourek A., HC Quality & Safety Seminar, Duhok, 2020, www.bourek.eu



#### **Seminar setup**

- The healthcare environment
- Logic and semantics
- Why things don't work
- What to do and mainly HOW to make it work



- Such a lovely day
- Well, we'll have to make the best of it (hopefully the coffee brakes will be long enough)
- Another boring theoretical talk on quality
- Success stories will be presented
- Someone will try to tell us what to do (and of course we know this already)





# TO UNDERSTAND THAT BY **APPROPRIATE CHOICE WE BALANCE OPORTUNITIES-CHANCES-CONSTRAINTS-RISKS TO** BRING ORDER TO CHAOS OR TO DISCOVER ORDER IN THE CHAOS.









3/2.3.4 díl 2. Teoretické minimum

3/8 Týmová spolupráce

3/2.3.4

Health Technology Assessment (HTA) - kritické vyhodnocování zdravotnických technologií

STANDARDY a KVALITA Formát: A4 Počet stran: 1836

IMPLEMENTING RECOMMENDATIONS FOR SAFER HOSPITALS IN EUROPE: SANITAS PROJECT

str. 1



**ENQual questionnaire National Quality Policy** 





IGA MZ NO/6236-3 "Aplikace standardů efektivní léčebné péče v praxi a jejich využití k zavedení systemu měření výkonnosti a ekonomické efektivity do vybraných oblastí zdravotní péče"







- FORCES
- TOOLS
- SYSTEM ENVIRONMENT FRAMEWORK
- HIERARCHIES
- ACTIONS



- EVOLUTION
- VIRTUALITY
- THE MEANING AND NECESSITY OF THE "JOURNEY"
- REFLECTIONS ON THE "CHOICE"
- BALANCE EQUILIBRIUM HARMONY -RESONANCE – HAPPINESS





#### • JUNGLE vs. CITY

- understand utilize exploit
- do not carry unnecessary things
- no silly activities





Information Anxiety is produced by the ever-widening gap between what we understand and what we think we should understand. It is the black hole between data and knowledge, and it happens when information doesn't tell us what we want or need to know.

Richard Saul Wurman, 1989



#### • COMPLEXITY GROWTH

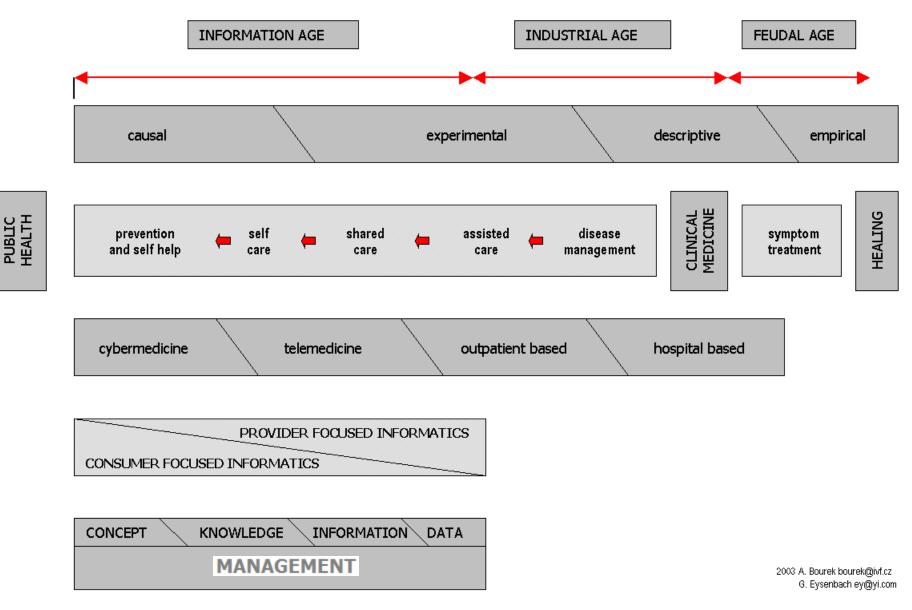
#### CONVERGENT => "specific solutions"

#### and

#### DIVERGENT => "generic solutions"

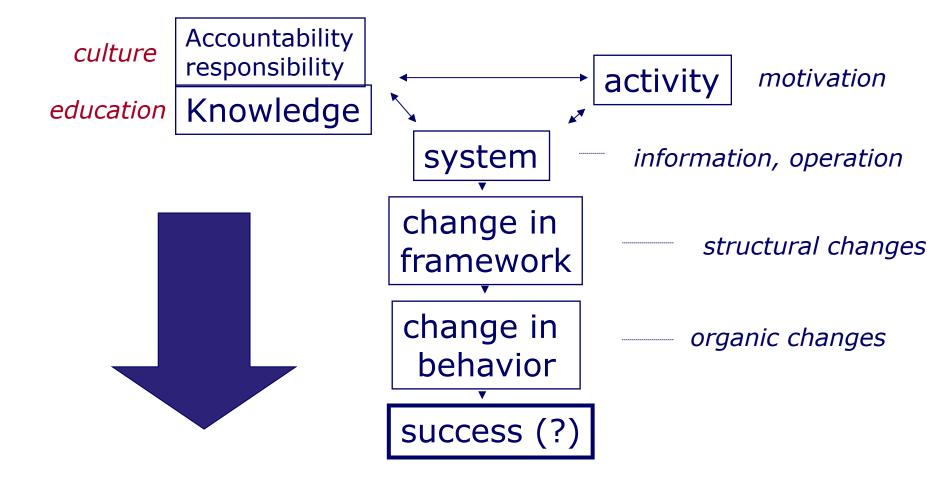


## **HEALTH CARE EVOLUTION**





#### **Principles of change**

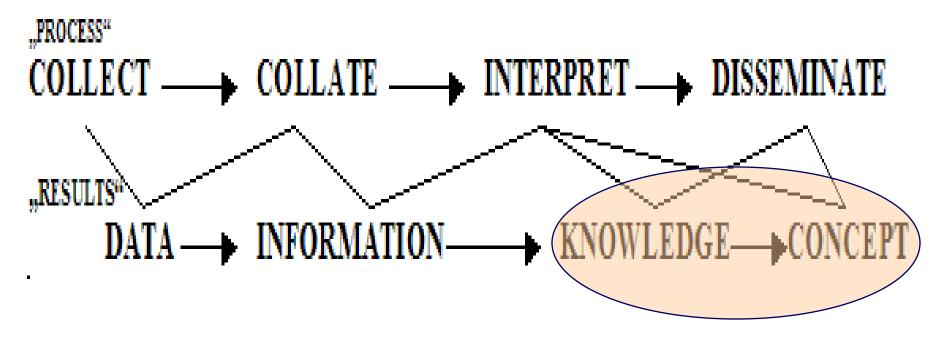




- Data any sequence of characters
- **Information** data that have a meaning [you specify what kind of the data and what are their limits ]
- **Knowledge** based on finding a relation between at least two information sets
- **Concepts** expert fusion of knowledge (also from several unrelated fields)

#### REASONING





#### Information alone is not enough !

#### Learning >> Modeling => Decision making



- search retrieve collate process disseminate – use
  - -combine "human" e.g. instincts, subconscious - when you go uphill, you lean forward

#### and

– "machine" based approaches (machine learning / artificial intelligence)



#### JOURNEY

- THE MEANING AND NECESSITY OF THE "JOURNEY" TO BECOME AWARE (pain and hardships during the journey painful lessons, understanding "mediated information" available in the virtuality of today's "digital World,,).
- The shorter the trip (time and distance wise) the less knowledge -understanding of the logics- obtained (we seem to be reaching the goals without the journey)





#### • **GENERAL**

- -love-hate
- -passion-compassion

# CHALENGE / TASK RELATED societal preferences economical political personal





#### HUMAN "brain networks"

- Brainstorming
- Discussions
- Scenarios
- Delphi

(formed by people "friends-colleagues" we call by their first names)

#### • MACHINE "ICT networks"

- Resource "mining,,
- Extrapolation
- Projections
- Modeling

(formed by machines "servers and clients" we call by their IP addresses)



#### **HIERARCHIES**

- Ranking
- Prioritizing
- Preferences
- Balancing

# –using "human" tools –using "machine learning" tools



#### **STRIKING A BALANCE**

#### (ballance-equilibrium-resonance-harmony-"isorropia")



#### TIMELY / SAFE / EFFECTIVE / EQUITABLE / APPROPRIATE / EFFICIENT / PERSON CENTERED



- THE MORE WE KNOW, THE MORE UNCERTAIN WE FEEL:
  - DO NOT TRY TO UNDERSTAND ALL THE ELEMENTS OF A SYSTEM
  - AIM AT GRASPING THE LOGICS OF A SYSTEM



# **Knowledge is power**

(rediscovered in Renaisance)



# Knowledge is almost nothing, UNDERSTANDING is POWER



# **Logic and Semantics**

#### **Characteristics of difficult problems**

Difficult problems have some typical characteristics that can be summarized as follows:

- Intransparency (lack of clarity of the situation)
  - commencement opacity
  - continuation opacity
- <u>Polytely</u> (multiple goals) inexpressiveness
  - opposition
  - transience
- Complexity (large numbers of items, interrelations, and decisions)
  - •enumerability
  - •connectivity (hierarchy relation, communication relation, allocation relation)
  - •<u>heterogeneity</u>
- **Dynamics** (time considerations) temporal constraints temporal sensitivity phase effects dynamic <u>unpredictability</u>



#### Logic and Semantics / COMMON SOLUTIONS



TRIZ (pronounced [triz]) is a Russian acronym for "Teoriya Resheniya Izobretatelskikh Zadatch" (Теория решения изобретательских задач), a Theory of solving inventive problems or Theory of inventive problems solving (TIPS)(less known as Theory of Solving Inventors' Problems), developed by Genrich Altshuller and his colleagues since 1946.

TRIZ is a methodology, tool set, knowledge base, and model-based technology for generating innovative ideas and solutions for problem solving. TRIZ provides tools and methods for use in problem formulation, system analysis, failure analysis, and patterns of system evolution (both 'as-is' and 'could be'). TRIZ, in contrast to techniques such as brainstorming (which is based on random idea generation), aims to create an algorithmic approach to the invention of new systems, and the refinement of old systems.

ref.: WIKIPEDIA 2007



#### **SYSTEMS THINKING**

#### **DECISSION SUPPORT**

Extrapolation

Models

Scenarios

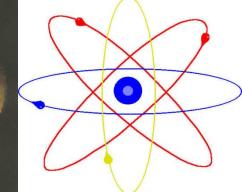
"HARD TECHNIQUES" (focused on certainty)

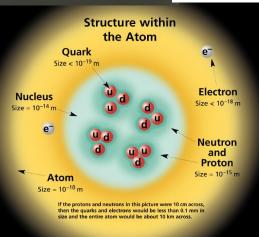


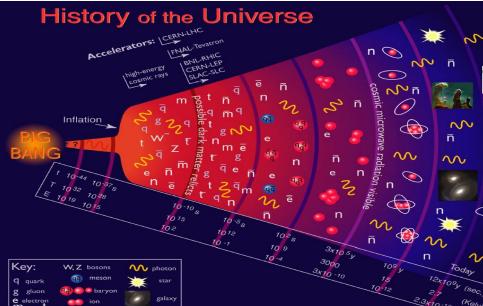
GROUP	
<ul> <li>brainstorming</li> <li>behavioral simulation</li> <li>scenario analysis</li> <li>"soft systems"</li> </ul>	QUANTITATIVE
QUALITATIVE	<ul> <li>systems dynamics</li> <li>simulation</li> <li>statistic modeling</li> <li>extrapolation</li> </ul>
INDIVIDUAL	



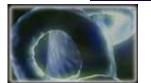
### COMPLEXITY







Particle Data Group, LBNL, © 2000. Supported by DOE and NSI



n neutrino



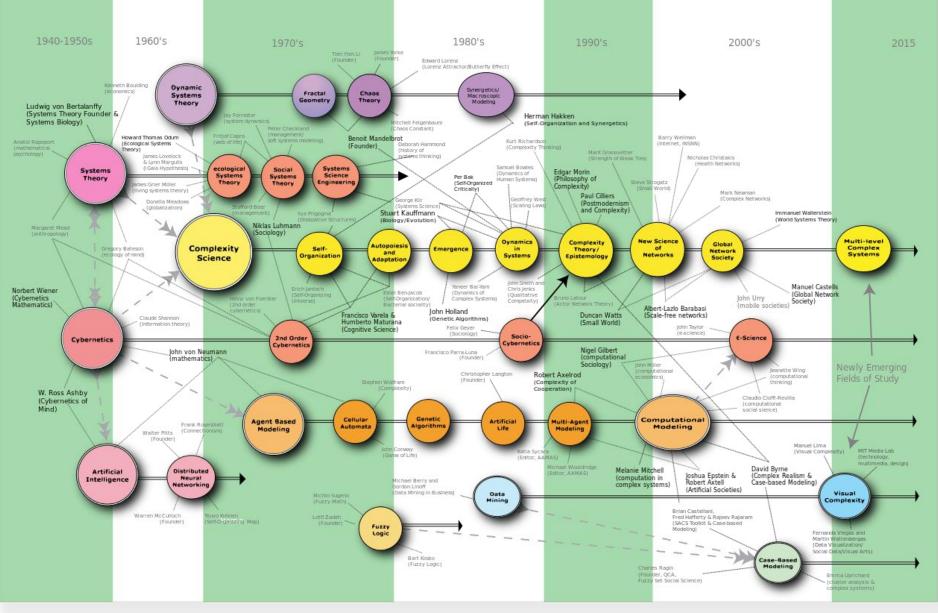


**Greater dimensions** It all started when superstring theory, hyperspace and dark matter made physicists realize that the three dimensions we thought described the Universe weren't enough. There are actually 11 dimensions. By the time they had finished they'd come to the conclusion that our Universe is just one bubble among an infinite number of membranous bubbles which ripple as they wobble through the eleventh dimension.

black hole



# COMPLEXITY ref. Wikipedia 2017



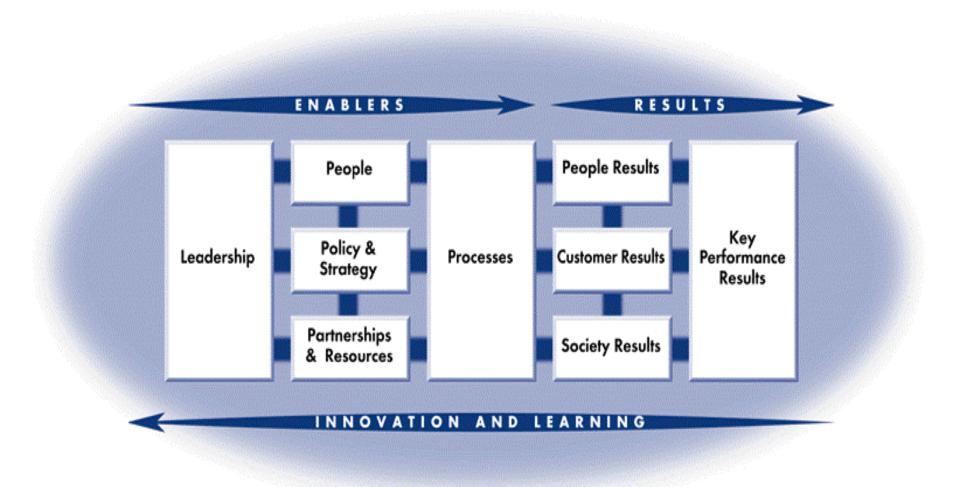


#### **COMPLEXITY** ref. Wikipedia 2017

Prisoner's dilemma (PD)	Social dynamics	
Rational decision Iterative	PD Collective intelligence Herd	
making	Self-organized criticality mentality	
	rson PD Collective Agent-	
rationality	rational Flidse based	
Theory	ehavior transition Behavior modeling	
Cooperation versus Spatial/ne	etwork Synchronization Ant colony optimization	
competition game th	eory Particle swarm optimization	
Time series analysis Evolutionary	Swarm behavior Scale-free networks	
game theory		
Ordinary differential equations	Social network analysis Small-world networks	
Iterative maps Phase space	Community identification Centrality	
Attractore	Motifs Networks Graph	
Dynamics analysis	over scale Motifs Networks theory	
Population dynamics Chaos	Scaling Robustness/vulnerability	
Comp	lex Systems Systems biology Dynamical networks	
Multistability Bifurcation	IEX SYSTEMS biology Dynamical networks	
Coupled map lattices	Adaptive networks	
Self-Organization		
Homeostasis	over time Artificial neural networks	
Feedbacks Self-reference	Evolutionary computation	
Goal-oriented/ System dynamics	Genetic algorithms/programming	
guided behavior		
Sense Systems Entropy	Artificial Evolution & Machine	
making Theory Autopoiesis	Spatial fractals life Adaptation learning	
Cybernetics Autopoiesis R	eaction-diffusion systems	
Information theory Computation Partia	al differential equations Evo-Devo Artificial intelligence	
Complexity Dissipative	Percolation Evolutionary robotics	
measurement structures	Pattern Cellular Evolvability	
	Formation automata	
Spatial	ecology Self-replication	
Spa	tial evolutionary biology	
	Geomorphology	
and maximit and the summer		



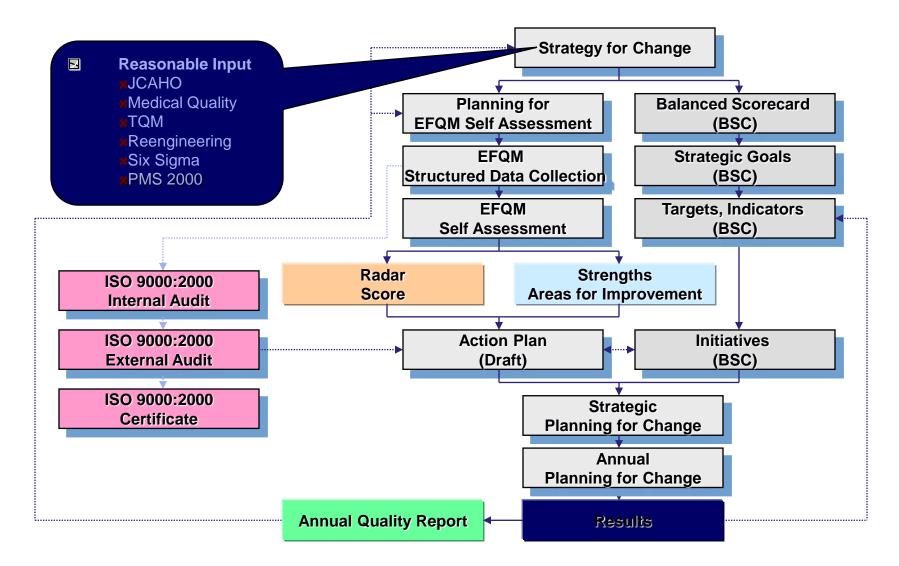
#### **ORGANIZATIONAL COMPLEXITY**



#### © EFQM www.efqm.org

#### Integrated Approach (no magic bullets)

EFQM - Health Sector Group, (Prof.Dr. Hildebrand), www.efqm.org





- prevention, diagnosis, treatment (medical problems) focused
- **line of thinking** (dynamics) based service on input, process, output, outcomes (as perceived by the epidemiologists, practicioners, clinicians)
- tools used: (all based on best available evidence synthesis and explicit information transfer - medical reviews, recommendations, guidelines, standards, protocols, clinical pathways) - critical thinking and knowledge management left in the responsibility of the user of the tools.



- resources (financial, human, technology) centered (management problems) focused
- **line of thinking** (dynamics) based on input, process, output, outcomes (as perceived by the policy makers, managers, economists, payers).
- tools used: all based on knowledge management (health technology assessment, performance measurement, evaluation, benchmarking, financing mechanisms - per capita, fee for service, DRG, budgeting, activity based costing, process analysis, balanced scorecard, quality management systems (TQM, EFQM, quality awards - Malcom Baldridge), audits, licensing, authorization, accreditation).



- Hyppocratic Oath non-mandatory, but binding for the HC professionals
- Uniformity of services throughout a country /cross country (basic rights of citizens)
- Health care is a service
- It should be provided the best possible way (because you are serving your brother and sister in need) !!!
- How do you achieve a similar product in different settings?

# **SOLUTION – you assure the quality of the process**



- Detailed or aggregate data
- Very effective analyses of volume and financial parameters
- Limitations in quality measurement and clinical classification done by "administrative" data



- Questionnaire (structured collection form) proposition
- Questionnaire modification +
   completion
- Lexicon construction
- Questionnaire deployment
- Questionnaire evaluation
- Lexicon modification + completion
- Structured interview deployment
- Structured interview evaluation
- Lexicon final modification + completion



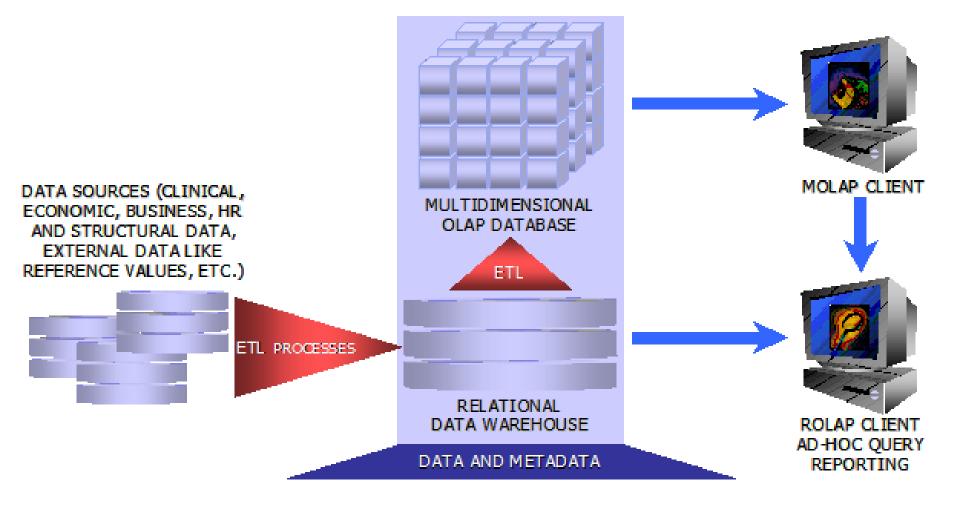
- Healthcare system is a multidimensional environment and we implement performance measurement methods and the IR DRG system with this fact in mind
- We described this environment using indicators and dimensions.
  - Indicators (facts) are quantitative (measurable) values in the database, which are to be analyzed.
  - Dimension is a hierarchically grouped list of items of similar character, from the user's point of view (having a COMMON DENOMINATOR)

• Dimensions are distinguished according to their origin and purpose:

- Generally used dimensions (classification) (demography, ICD 10)
- Dimensions adopted from other systems (classification) (methodology of VZP General Insurance Company, qualifications of providers)
- Adopted dimensions with amended hierarchy (classification) (ICD10 + diagnostic subgroups)
- Dimensions specific for the application (classification) (age scales)
- Dimensions specific for a hospital (objective) (organizational structure)



# Data ETL / ROLAP MOLAP





- Frequency of procedures / operations (erudition, skills)
- Mortality
- Ratio of cases with complications
- Frequency of transfers for more sophistic. Care
- Re-operation rates
- Re-admission rates
- Average time from admission to main treatment procedure



- After risk adjustment stratification a "cluster" of providers achieving "standard performance" (e.g. >200 operations/procedures, mortality <1‰, complication rate <5%) is identified and in this cluster the provider with lowest production costs is found =>
- Realistic costs of procedures
- Possibilities for benchmarking



- In ICU (intensive care units) we use TISS (severity score) data sets
- We are able to identify the ratio of primary and secondary ICU admissions
- We identify mortality rates of ICU treated patients (early and late deceased) => >6% deaths after transfer form ICU indicates bad discharge criteria
- CORIS / Child Oncology Register Information System / protocol based treatment, same methods for quality measurement



- E.g. time frame (indicating either complications or ineffective care algorithm)
- Higher than average costs (indicating also potential complications, overuse of technologies, process too complicated)



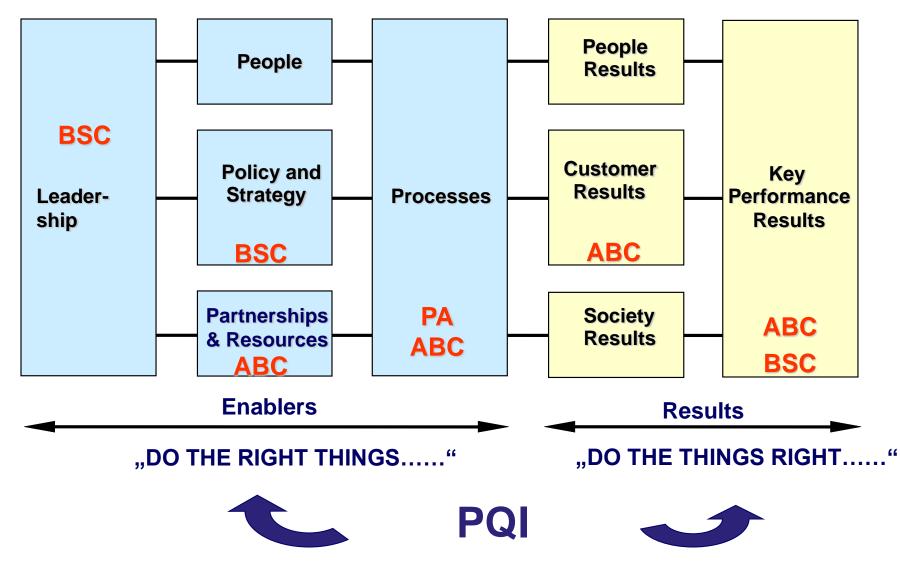
- The model is based on eight fundamental concepts and around nine criteria (see www.efqm.org). To ensure implementation of all of them, we have identified four essential key methodologies, to be managed by the Reference Center experts. These are:
  - Process analysis methodology for process description and evaluation
  - ABC (activity based costing) methodology for determination of process costs
  - **PMS (performance measurement system)** main tool for analyses and evaluation of healthcare efficiency and quality
  - BSC (balanced scorecard) methodology of choosing and presenting key indicators and their application in strategic healthcare management

(other "quality" tools such as clinical process compass etc. may eventually also be used)



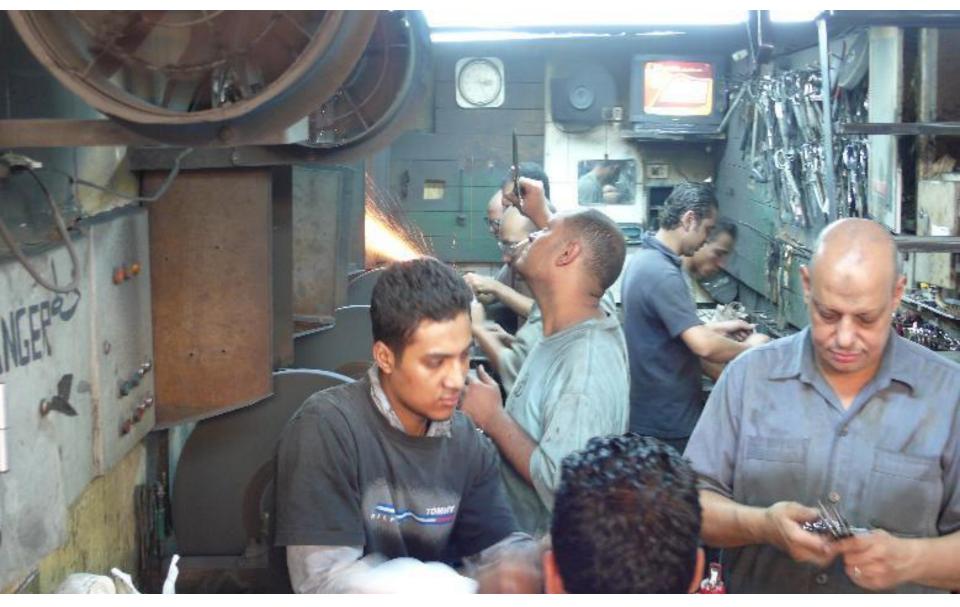
# **CEEQNET and EFQM**

#### Six criteria can be objectively measured!



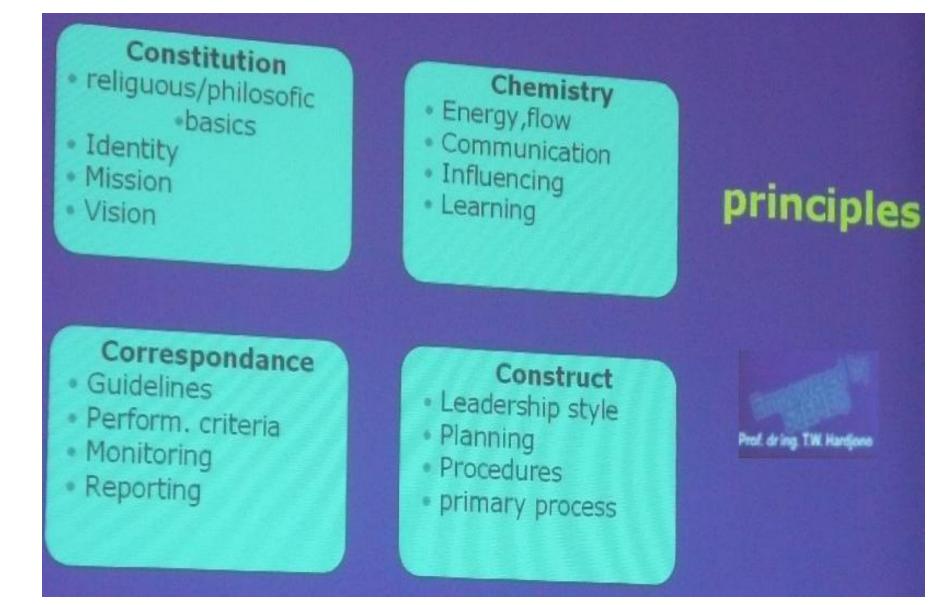


# **UN-SAFE ENVIRONMENT ?**



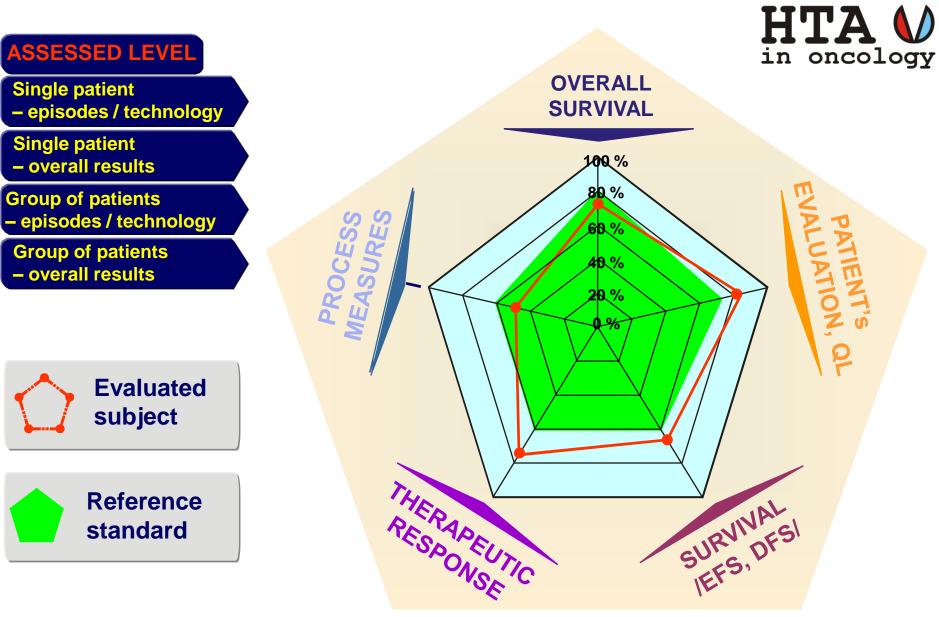


# **EFQM DEVELOPMENT**





# **Visualisation - Intrpretation**





# HTA on-line (vision)

# **HTA defined**

 Health Technology Assessment is a multi-disciplinary field of policy analysis which studies the *medical*, social, ethical and *economic implications* of development, diffusion and use of health technology.



# HTA on-line (vision)

**HTA of what ?** 

 A health technology is an *intervention* used to promote health; prevent, diagnose of treat disease; or provide rehabilitation or long-term care. This includes medicines, devices, clinical procedures and healthcare settings.



- WHAT IS THE LEVEL OF DANGER OF THE USE OF DATASETS THAT CAN NOT BE ABSOLUTELY "REMAPPED" FOR THE CONSTRUCTION OF PERFORMANCE INDICATORS?
- IS THERE A HIGH RISK THAT THERE WILL BE A CULTURALLY DEPENDENT INTERPRETATION OF KEY PERFORMANCE INDICATORS?
- HOW MUCH CAN PERFORMANCE MEASUREMENT CONTRIBUTE TO THE PROCESS OF HARMONIZATION?
- WHAT MUST BE TAKEN INTO ACCOUNT IN ORDER TO PRODUCE OUTPUTS THAT WILL BE TAKEN INTO CONSIDERATION BY POLICY MAKERS?



# 1. Re-mapping poorly defined datasets between various health care systems

**2. Benchmarking different "health care cultures"** 

**3. Harmonizing health care in wide geographical** areas

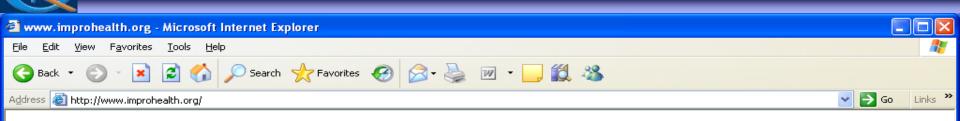
4. Producing "mediated information" for high level policy making



The Virtual Quality Centre is provided to empower healthcare managers, caregivers, and researchers with understanding, and capabilities necessary to achieve the quality, efficiency and economic effectiveness of healthcare organizations WITHOUT THE NEED OF LEAVING THEIR WORK IN ORDER TO GET TRAINED AND WITH THE BENEFIT OF DIGITAL STORAGE AND ACCESS

Follow-up project IMPROHEALTH COLLABORATIVE is focused on HC services consumers

### **Changing behavior – habits / EDUCATION**





#### Virtual Quality Center

Welcome to the **Virtual Quality Healthcare Centre**, supported by the European Community pilot project programme Leonardo da Vinci SK/03/B/F/PP - 177014 Improvement of the Quality, Effectiveness and Efficiency of Healthcare services through Vocational Education and Training "IMPROHEALTH".

We hope that with the help of our glossary, courses, manuals, consultations and other tools you are able to satisfy and gain the loyalty of your patients/clients and, as a result, ensure the successful functioning of your healthcare organization.

The mission of the Virtual Quality Centre is to allow managers, doctors, researchers and other healthcare personnel obtain the knowledge, skills and capabilities necessary to develop the quality, efficiency and economic effectiveness of their healthcare organizations.

Objectives of Virtual Quality Centre is to offer the following services:

- An eGlossary for managers in healthcare services
- An eLearning course: Management of a healthcare organization
- An eManual and eConsultation related to the application of obtained knowledge when designing and applying systems of quality management
- eTools for improving quality, efficiency and effectiveness in healthcare organizations

Evention ces Centers Leonardo da Vinci

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🛛 🥝 Internet



# Virtual Quality Centre offers following services:

- eGlossary for managers in healthcare services
- **eLearning Course:** Management of a healthcare organization.

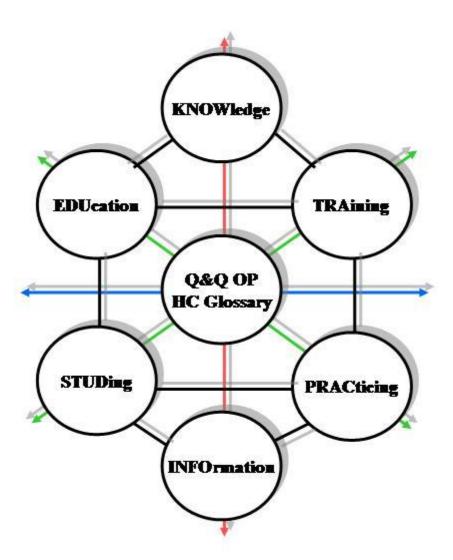
**eManual** and eConsultation related to the application of obtained knowledge when designing and applying systems of quality management

• **eTools** for improving quality, efficiency and effectiveness in healthcare organizations

**eConsultations** a one-on-one experience permanently stored fo reference user



### **Multi-lingual Europe – ambiguity prevention**





<u>Multi-Lingual-Multi-National Q&Q OmniPresent HC</u> <u>Glossary</u> is interlinked with eCourses, eManuals and eConsultations, focused on using local and global information and vast knowledge accumulated on-the-run and <u>easily customized</u> for other countries

e-tools facilitate the <u>tracking of study progress and</u> <u>self-evaluation</u> of achieved knowledge by students

**Experience** is being collected by the producers of this technology based on the feedback from people enrolled in pilot courses in order to improve the effectiveness of the system and stays permanently digitally stored for further use by course designers as well as students

The concept of shared education is enabled through apropriate use of the eLearning environment



# Why things don't work

HTA V in oncology

?

Why so many attempts for implementation fail /1996 – 2007: our experience with > 50 projects/



We combined healthcare evaluation with scientific grants and goals

We undervalued common clinical parameters and analyses of potential benefits of computerization

We did not respect organizational rules of the system



•Healthcare today is a complex process and the service is deliveded by "many" caregivers

- •We do not teach and practise teamwork
- •The patient and his family is not an organic part of the team

•The "product" has no ownership and no "common" value



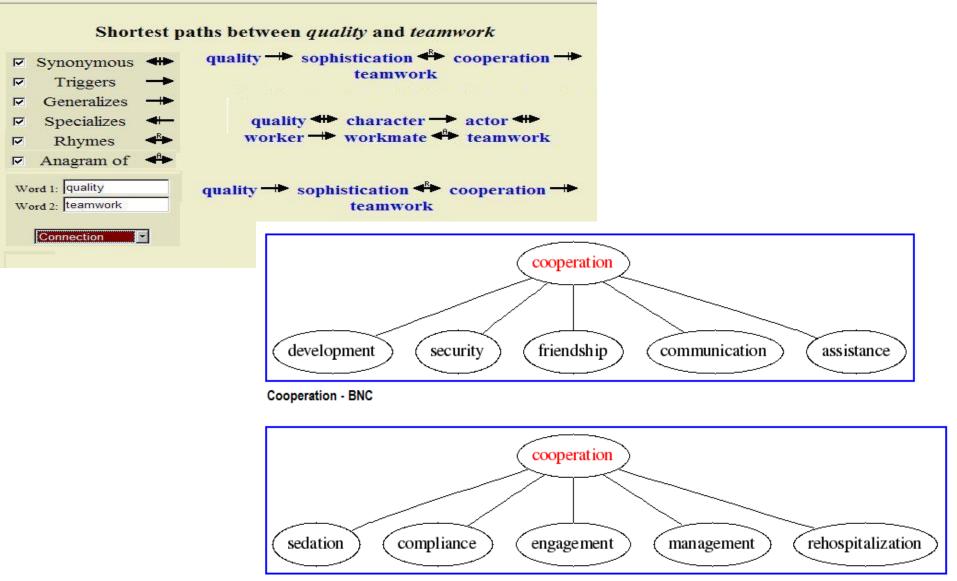
# **IOM HC Quality defined**

- Safe
- Effective
- Patient-centered
- Timely
- Efficient
- Equitable



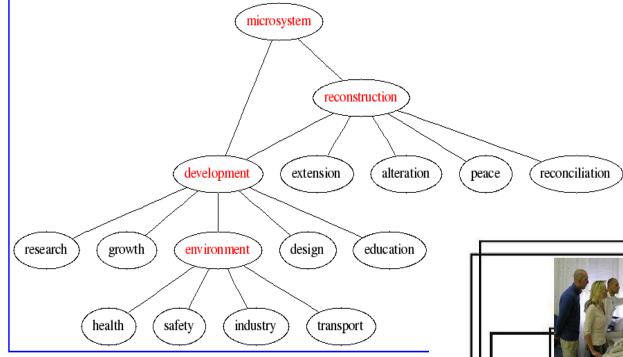
# **Logic and semantics**

#### Lexical FreeNet





# **Logic and semantics**



Microsystem - BNC

DECOMPOSITION => CLINICAL MICROSYSTEM – smallest functional HC system unit (PEOPLE + INFORMATION INFRASTRUCTURE)

Bourek A. 2020: www.med.muni.cz/~bourek





- START with clinical pathways:
- 1. Devised bottom-up (by users for users)
- 2. Respecting the HC logics and language
- 3. Get all stakeholders "together"
- 4. Provide a meaning of "team" for the first time

# 5. Feel the "ownership" of the HC process and it's results



# **Clinical pathways**

- 1. Den - Příjem Datum:				ella os.č.a Hela podpis
Lékařský postup MEDICAL			Denní lékař	Noční lékař
e Vyš.výkony	1 2 3 4	Kontrola: RTG LS páteře, CT, MRI Předoperační interní vyšetření Klin. vyšetření přijímajícím lékařem Příjmový protokol Přepis zavedené medikace		
Medikace		Kontrola interakcí léčiv Předpis analgetizace		
Plán propuštění	1	Kontrola zajištění podmínek doma po propuštění <b>NURSING</b>		
Ošetřovatelský postup INTERVENTIONS		všetřovatelský postup INTERVENTIONS	Denní sestra	Noční sestra
Edukace	1 2	Příjem - seznámení s oš. jednotkou a provoz. řádem, práva pacientů Edukace pacienta o: následujícím postupu, pohybový režim, dieta, bolest, vyprazdňování		
Oset. péče	2 3	Příjem – ošetřovatelské dokumentace Aktivní monitorace biopsych. soc. potřeb pacienta dle jeho akt. stavu Zpracování lékařské a ošetřovatelské dokumentace - dieta, doplnění laboratorních vyšetření Monitorace bolesti		
		ile GOALS		Lékař
1 Splnění podmínek přijetí k OP výkonu 2 Podepsán informovaný souhlas s operací 3 Předoperační vyšetření jsou kompletní 4 Pacient/ rodina rozumějí plánu péče				



# WHY DO IT ?

What you are is what you have been. What you will be is what you do now.

THE BUDDHA, Tibetan Book of Living and Dying

If you don't go, you don't get there

If you don't measure you don't know how far you have gone

If you have a TEAM, you get further



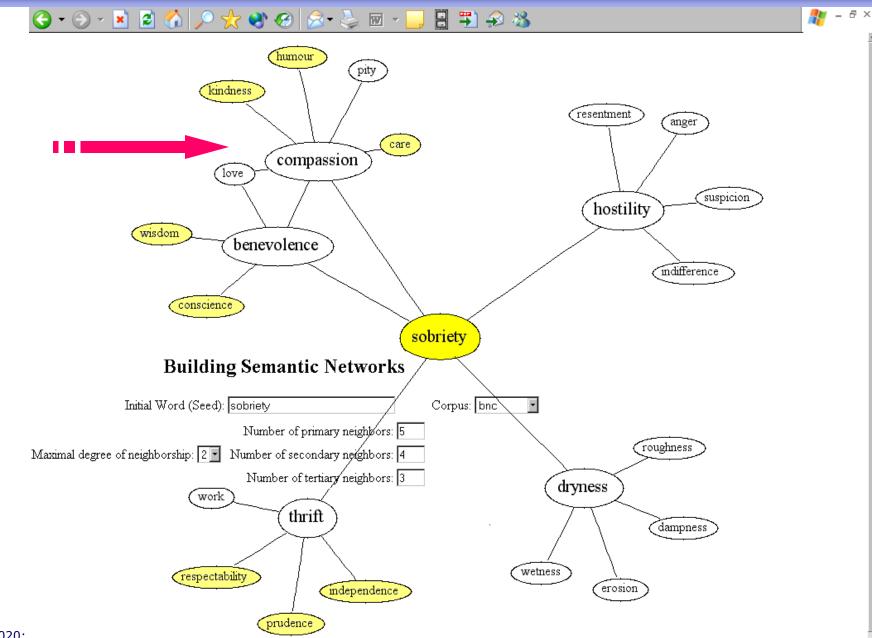
• HEALTH CARE SERVICES REFLECT THE LOGICS OF OTHER TYPE OF "SERVICES"



- USE SAME TOOLS AND PROCESSES THAT ARE USED IN OTHER DOMAINS OF THE SOCIETY
- PROFIT ON THE USE OF THE INFORMATION SOCIETY ENVIRONMENT
- ESTABLISH DIALOGUE WITH OTHER CULTURES
- **PROMOTE TEAMWORK** (patient as a part of team)



### **TEAMWORK EFFECT**

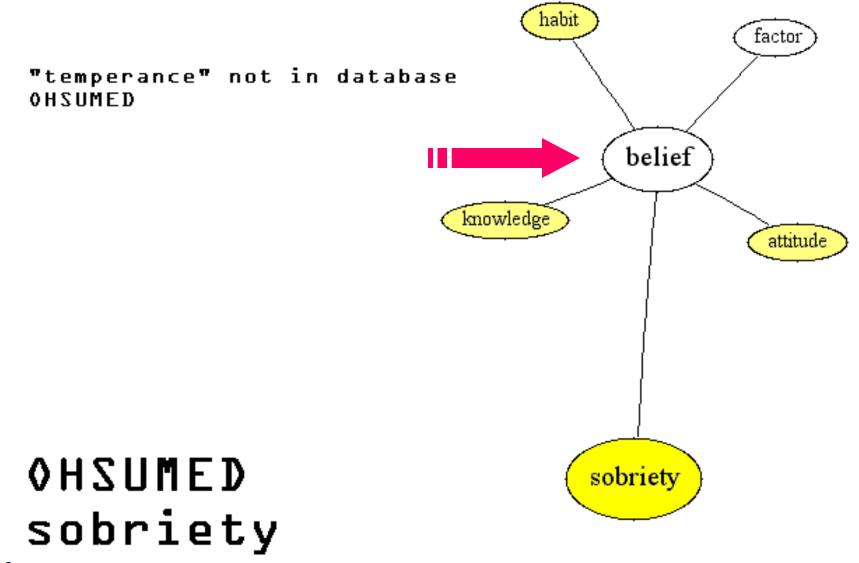


Bourek A. 2020:



### **TEAMWORK EFFECT**

#### STANFORD semantic laboratory



Bourek A. 2

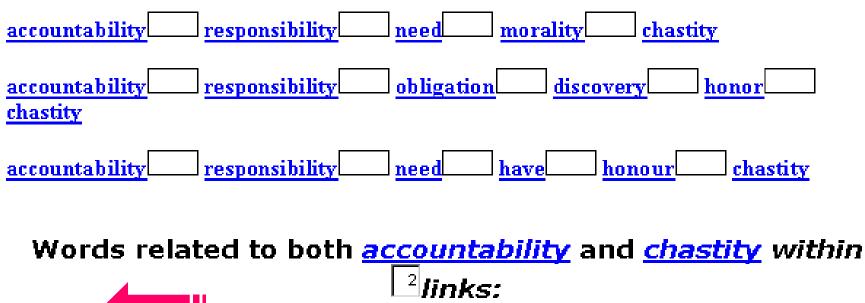


### **TEAMWORK EFFECT**

Shortest paths between healthcare and chastity



#### Shortest paths between accountability and chastity







### Chasteness

Synonyms

### Restraint [n]

discipline in personal and social activities.

"he was a model of polite restraint"; "she never lost control of herself".

Example: inhibition self-restraint temperance continence

Austerity Temperance Sobriety



### (rational responsible behavior culture)

Bourek A. 2020: www.med.muni.cz/~bourek

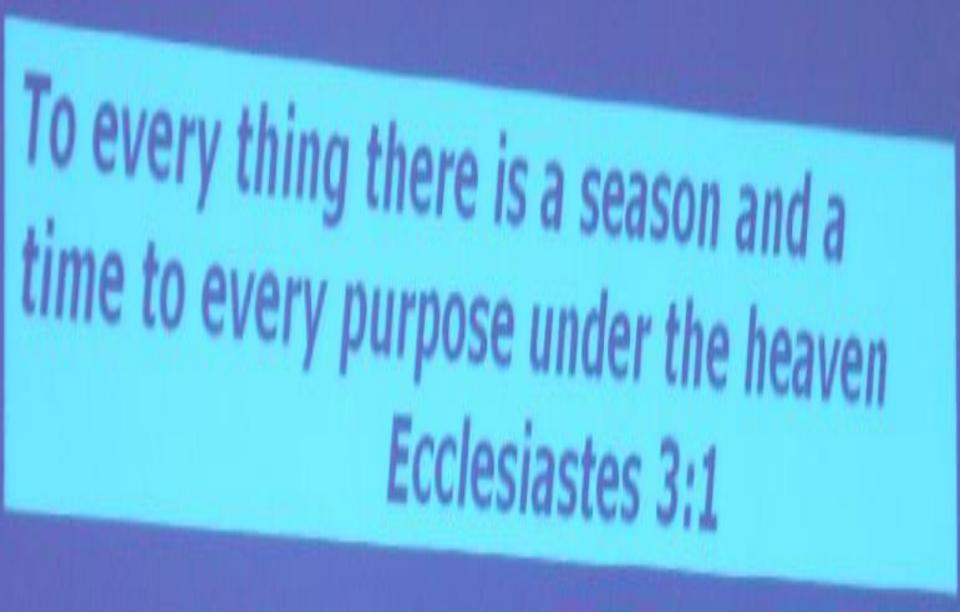


- ADVANCES IN MANAGEMENT
- ADVANCES IN INFORMATION SHARING
- ADVANCES IN EDUCATION
- ADVANCES IN ACCOUNTABILITY

# • *Z* ADVANCES IN TEAM-WORK



# **ART of TIMING**





- Understand situations where use of information and communication technology is beneficial and where it is useless
- Identify situations profiting more from Systems Thinking and information handling in a technologyfree / people-full environment
- Discern between the real and virtual Worlds and thoughtfully choose the appropriate behavior in each of the existing environments for the benefit of the work-to-be-done
- Highlite the speciffics of healthcare as a "special" service



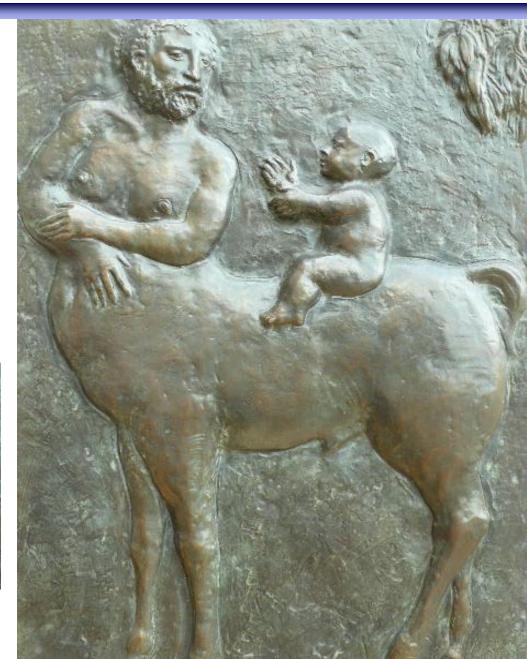
### **RIGHT INSTINCTS badly NEEDED!**

#### ANATOMISCHE LES

De centaur Cheiron onderwijst de kleine Asklepios in de beginselen van de geneeskunst

ontwerp en uitvoering: Theo van de Vathorst







# **OF COURSE**

Anything that one learns about the management of an organization (organism – "team") can be used on the level of an individual (organism)

(BOUREK 2007)



# A SINCERE THANKS TO YOU FOR COMING and FOR YOUR ATTENTION

# ales@bourek.eu

http://www.med.muni.cz/cekz

# IT IS A PRIVILEDGE TO BE HERE WITH YOU

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